

RAVENQUEST BIOMED INC.

#2300 - 1177 West Hastings Street
Vancouver, BC
V6E 2K3
Phone: 604.484-1230

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual General Meeting (the “**Meeting**”) of the holders of common shares of RavenQuest BioMed Inc. (the “**Corporation**”) will be held at the office of the Corporation at #2300 – 1177 West Hastings Street Vancouver, BC on October 17, 2018 at 9:00 a.m. Pacific Time for the following purposes:

1. To receive and consider the audited financial statements of the Corporation for the fiscal years ended October 31, 2016 and 2017 and the Auditor’s Report thereon;
2. To fix the number of Directors for the ensuing year at five (5);
3. To elect Directors for the ensuing year;
4. To re-appoint Crowe MacKay LLP, Chartered Professional Accountants, as the Corporation’s Auditor for the ensuing year and to authorize the Directors to fix the remuneration to be paid to the Auditor;
5. To consider and, if thought appropriate, to pass an ordinary resolution as more particularly set forth in the Circular, to approve the amended and restated stock option plan of the Corporation; and
6. To transact such other business as may come before the Meeting.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions and deposit deadlines set out in the form of proxy and in the Information Circular. As set out in the enclosed Information Circular and notes to the form of proxy, the enclosed proxy is solicited by management and the proposed proxy nominees named in the form of proxy, have been appointed by management. However, you may amend the proposed proxy nominees, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED at the City of Vancouver, in the Province of British Columbia, as of the 14th day of September, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

“George Robinson”

George Robinson
President, Chief Executive Officer and Director