



2018 ANNUAL MEETING OF SHAREHOLDERS

NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notification as RavenQuest BioMed Inc. (the “Corporation”) has decided to use the notice and access model for delivery of meeting materials for its 2018 Annual General Meeting (“Meeting”) to its shareholders. This Notice of Meeting is prepared under the notice-and-access rules that came into effect on February 11, 2013 under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under notice and access, shareholders still receive a proxy or voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the management information circular (the “Information Circular”), shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally responsible as it will help reduce paper use and will also reduce the cost of printing and mailing Meeting materials to shareholders.

MEETING DATE AND LOCATION

Date & Time: Wednesday, October 17, 2018 at 9:00 AM Pacific

Place: #2300 – 1177 West Hastings Street
Vancouver, BC
Canada

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

Fixing the Number of Directors and Election of Directors: Shareholders will be asked to elect five (5) directors for the ensuing year. Information may be found in the “Fixing the Number of Directors and Election of Directors” section of the Information Circular.

Appointment and Remuneration of Auditor: Shareholders will be asked to appoint Crowe Mackay LLP, Chartered Professional Accountants as the Corporation’s auditor for the fiscal year ending October 31, 2018, and authorize the Corporation’s directors to fix the auditor’s remuneration. Information may be found in the “Appointment and Remuneration of Auditor” section of the Information Circular.

Approval of Amended and Restated Option Plan: Shareholders will be asked to consider, and if thought fit, to pass an ordinary resolution to approve the amended and restated stock option plan of the Corporation. Information may be found in Approval of the Amended and Restated Option Plan” section of the Information Circular.

Other Business: Shareholders may be asked to consider other items of business that may be properly brought before the Meeting. Information respecting the use of discretionary authority to vote on any such other business may be found in the “Proxy Instructions” section of the Information Circular.

Reference is made to the Information Circular of the Corporation dated September 14, 2018 which contains additional details concerning the matters outlined above.

SHAREHOLDERS ARE REMINDED TO VIEW THE INFORMATION CIRCULAR FOR THE MEETING PRIOR TO VOTING

WEBSITE WHERE MEETING MATERIALS ARE POSTED:

Materials for the Meeting may be viewed on the Corporation's website at:

<http://www.rqbglobal.com/investors/annual-general-meeting>

Materials for the Meeting may also be viewed online at: www.sedar.com

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:

Shareholders may request paper copies of the materials for the Meeting be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR through the internet by going to:

Internet: www.rqbglobal.com

Telephone: Toll Free in North America at 1-888-770-7488

Email: marla@rqbglobal.com

Requests should be received at least five (5) business days in advance of the proxy cut-off date set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of the date of the Meeting.

VOTING:

Registered shareholders are asked to return their proxies using one of the following methods at least one business day in advance of the proxy cut-off date as set out in the accompanying proxy:

Internet: www.voteproxyonline.com

Fax: 1-416-595-9593

Mail: TMX Trust Company
Suite 301, 100 Adelaide Street West, Toronto, Ontario M5H 4H1

Non-registered holders are asked to use the voter instruction form provided by your intermediary (bank, trust company or broker) and return it as early as practicable to ensure that it is transmitted on time. It must be received by your intermediary with sufficient time for them to file a proxy by the deadline noted above.

Shareholders with questions about this Notice-and-Access Notification can email the Corporation at marla@rqbglobal.com.