



**RavenQuest**  
Cannabis BioMed

## Investor Fact Sheet

### About RavenQuest

RavenQuest BioMed is a diversified Canadian Licensed Producer of cannabis with facilities in Edmonton, Alberta and Markham, Ontario. With a license to sell cannabis B2B nationwide, our annual capacity is 11,000 kg today, ramping up to 51,000 kg by 2020. RavenQuest's services division provides facility design, licensing and game-changing grow technology to domestic and international clients. RavenQuest leads the industry in our unique approach to partnerships with Indigenous communities.

### Investment Highlights

- ✓ **Significant Capacity Today** - 11,000 kg capacity with option for onsite expansion - licensed to cultivate and sell
- ✓ **Capacity Expansion on Indigenous Lands** - Indigenous partnerships more than double capacity by 2020
- ✓ **Industry-Changing Technology** - Automated **Orbital Garden 2.0** yields 300%-500% per square foot compared to flat tables; state of the art indoor grow facilities; precision control; pristine laboratory grade design/procedures - EU GMP ready
- ✓ **Cannabis Revenue Now** - Full Health Canada sales license - cannabis sales ongoing with excellent pricing
- ✓ **Multiple Distribution Channels** - Supply MOU with British Columbia Liquor Distribution Branch in addition to B2B sales
- ✓ **Diversified Revenue Model** - Services division brings substantial revenue; significant growth potential in international markets
- ✓ **Academic Research-Driven Cultivation** - Partnership with McGill University builds knowledge founded in plant science
- ✓ **Experienced Management** - Privateco predecessor years of experience as consultant to major cannabis companies nationwide

### RAVENQUEST'S FOUR PILLARS APPROACH



#### Services Division

Immediate Revenue

Cash Flow Positive

Deal flow for  
Investment Division



#### Investment Division

51,000 kg / yr  
at buildout

Expansion pipeline is  
full



#### Indigenous Peoples Partnerships

Fort McMurray

Alexander



#### Scientific Leadership

R&D Initiatives

Partnered with McGill  
University



## Game Changing Grow Technology: A Massive Fivefold Increase in Grams Per Square Foot

There is a reason RavenQuest never boasts about “facility square footage” in our investor kit: Square footage isn’t a measure of profitability. In fact, square footage represents capital outlay. Our primary interest is Return On Investment, which is why we developed a grow system that, astoundingly, fits 500 square feet of grow space into a footprint no larger than a parking space (64 square feet). RavenQuest’s **Orbital Garden** six-stack, affectionately called “OG 2.0” by our outstanding cultivation team, represents a paradigm shift in cannabis production. The OG 2.0 will produce 3X-5X grams per square foot when compared to the flat table grow method used by our competitors, all while reducing power costs by 65%, nutrient costs by 90% and dripping zero water to waste. All variables of the plant environment are automated and controlled from outside the grow room using a human-machine interface which can be operated by two individuals for the entire facility. At RavenQuest, we believe substantial cost savings without sacrificing quality represents real value and an investment that makes sense. This is “Cannabis 2.0”, the evolution of cannabis cultivation.

### Milestones & Catalysts – 2019

- Sales license for Markham facility imminent (complete)
- Cultivation license for Edmonton facility (complete)
- Plan to bring in new Indigenous partnerships
- Exploratory discussions with overseas groups for facility design import/export into Europe
- Plan to add extracted products, vape and consumables (beverages, edibles) in anticipation of phase two adult legalization
- Develop out network of partnerships with artisan growers, making RavenQuest the lead curator of boutique, craft product
- First major harvest and sale from Edmonton facility

### Clean Capital Structure – Spring 2019

Shares Issued and Outstanding	116.7 Million
Share Price (Spring 2019)	C \$ 0.70
Market Capitalization	~ C \$82 Million
Convertible Debt	\$12.5 Million

## RavenQuest BioMed: Innovation. Science. Opportunity.

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